



# Tax Rate Analyzer

A PwC Product

Opening the “black box”:  
group tax rate

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# Your challenge



**As part of the IFRS consolidated financial statements, you are required to disclose the group tax rate as well as the tax reconciliation. Here, the subsequent analysis of the group tax rate plays an important role. Therefore, it is also very important to know the factors that can influence this key figure.**

However, there are three main challenges in deciphering the “black box” of group tax rate and identifying optimisation opportunities:

- A detailed analysis of the factors influencing the group tax rate is only possible with great manual effort.
- The graphical preparation of the group tax rate on the basis of the tax reconciliation statement and the associated reporting takes up to two weeks.
- Valuable human resources are tied up in routine activities that take up a lot of time.



# Our solution: the Tax Rate Analyzer

The Tax Rate Analyzer enables a **graphically supported, efficient and interactive analysis** of the group tax rate as well as of the tax reconciliation.

- Significant key figures (e.g. the actual tax expense and the group tax rate) are jointly presented in a clear dashboard and can be broken down by you to country and company level.
- The individual dashboards show you further correlations and anomalies. The visualisation of the tax reconciliation at the level of the individual reconciliation items (companies, countries, items) is of particular importance here.
- Interactive filter options according to the individual transition items and tool-tips enable you to carry out a tailored analysis.

Proposed solutions according to your requirements

Overview of the group tax rate on an annual, quarterly, monthly and daily basis

Identification of optimisation possibilities

Measurable optimisation results

Automated and standardised workflow

# Special feature

The Detail View provides a detailed insight into the group in the form of a graphical presentation of the reconciliation statement.

The dashboard presents the deviation of the expected from the actual tax expense

The tool offers interactive filter options (country, companies, industry) and tooltips



The dashboard serves as a first point of reference for discussions and analyses of the tax value drivers in the corporation and at the level of the individual entities

The reconciliation positions and filter options can be individually adapted to your needs

## Answers to the most frequently asked questions

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### **How can I access the Tax Rate Analyzer?**

The Tax Rate Analyzer is made available via our central data and analytics platform – the so-called PwC Workbench. To access it, Google Chrome or Microsoft Edge is needed. Therefore, no special software is required.

### **Who can access the PwC Workbench?**

Only your designated employees and the PwC Engagement Team can access the PwC Workbench.

### **What data is needed for the analysis?**

Generally, you only need an excerpt from the ERP system for the evaluation of the tax value drivers. Depending on the scope of the assignment, we will define the level of detail of the analysis with you during the initial meeting.

### **Can individual extensions be taken into account?**

In the kick-off meeting, we jointly discuss the scope and design of the solution in close consultation with you. In doing so, we can always take individual additions into account.

### **Can follow-up evaluations be made available on an ad hoc basis?**

Thanks to the workflow developed during the implementation, we are able to provide you with follow-up evaluations within the shortest possible time. We determine the reporting cycle in close agreement with you.

# Automate your evaluation process in just three steps!



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