globalDoc webcast series 2020

Part 1 - Basic features of the globalDoc software

07. July 2020

8:30 - 10:00

pwc

Webcast Guide
Adjusting your view of slides and presenter

Customize view

- Picture in picture
- Side by side
- Full frame

Change view

- Swap media elements

Chat-Function

Feel free to ask questions about the chat function!

A. All participants are muted.

B. Feel free to ask us your questions during the webinar.

- *To do this, please click on the speech bubble at the bottom right-hand edge of the screen.*
- *and ask us one or more questions.*

We will do our best to answer all questions. Thank you very much!

C. After the webinar we will send you the link to this recording and the slides.

You will find our questions to you on Sli.do!

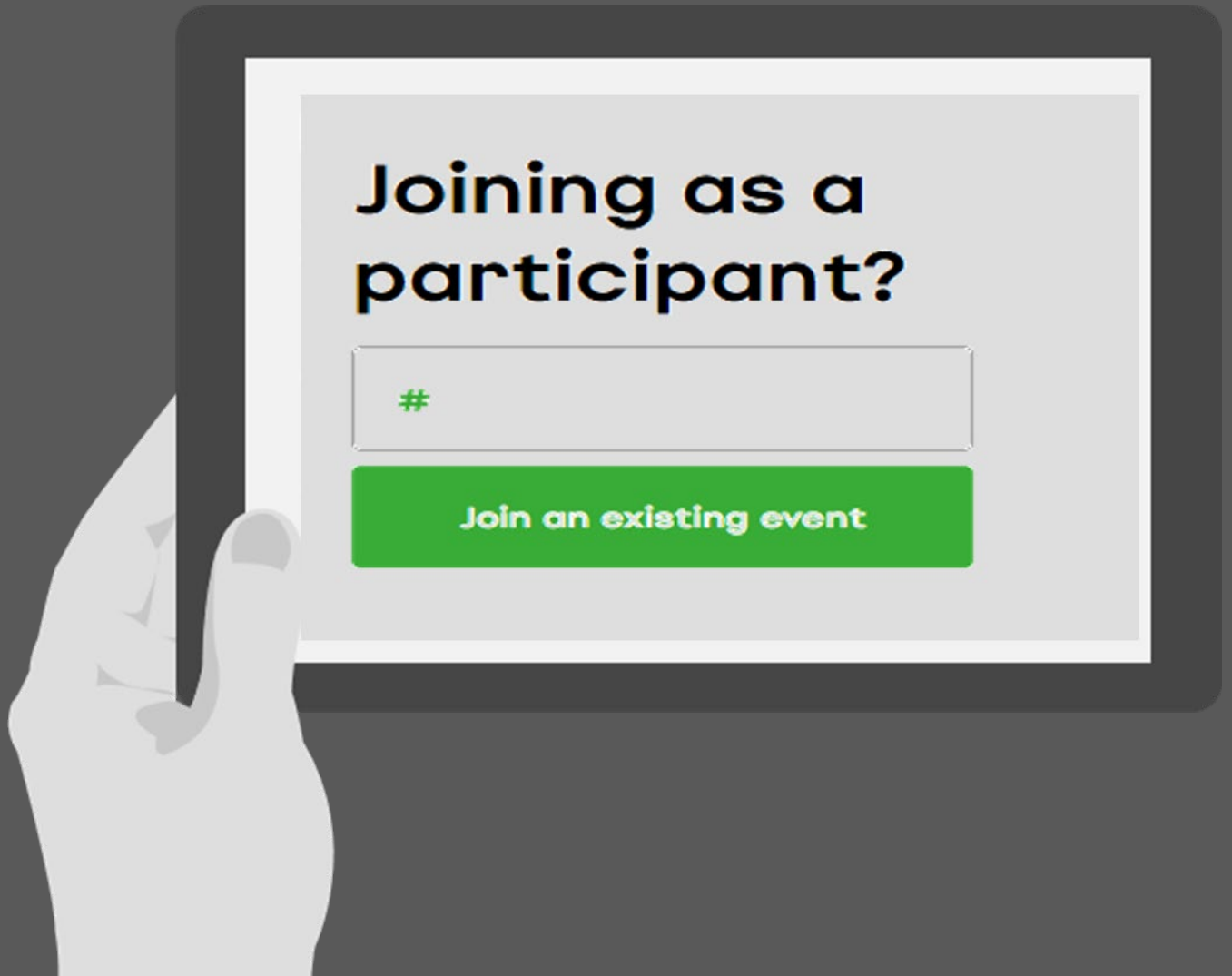
Please answer our questions on Sli.do during the webcast:

www.sli.do

PwCglobalDoc

PW: globalDoc

Raum:



Agenda of today's webcast

01	Welcome
02	What is globalDoc?
03	Live Demo
04	Q&A

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Welcome

Please answer our questions on Sli.do during the webcast:

www.sli.do

PwCglobalDoc

PW: globalDoc

Raum:

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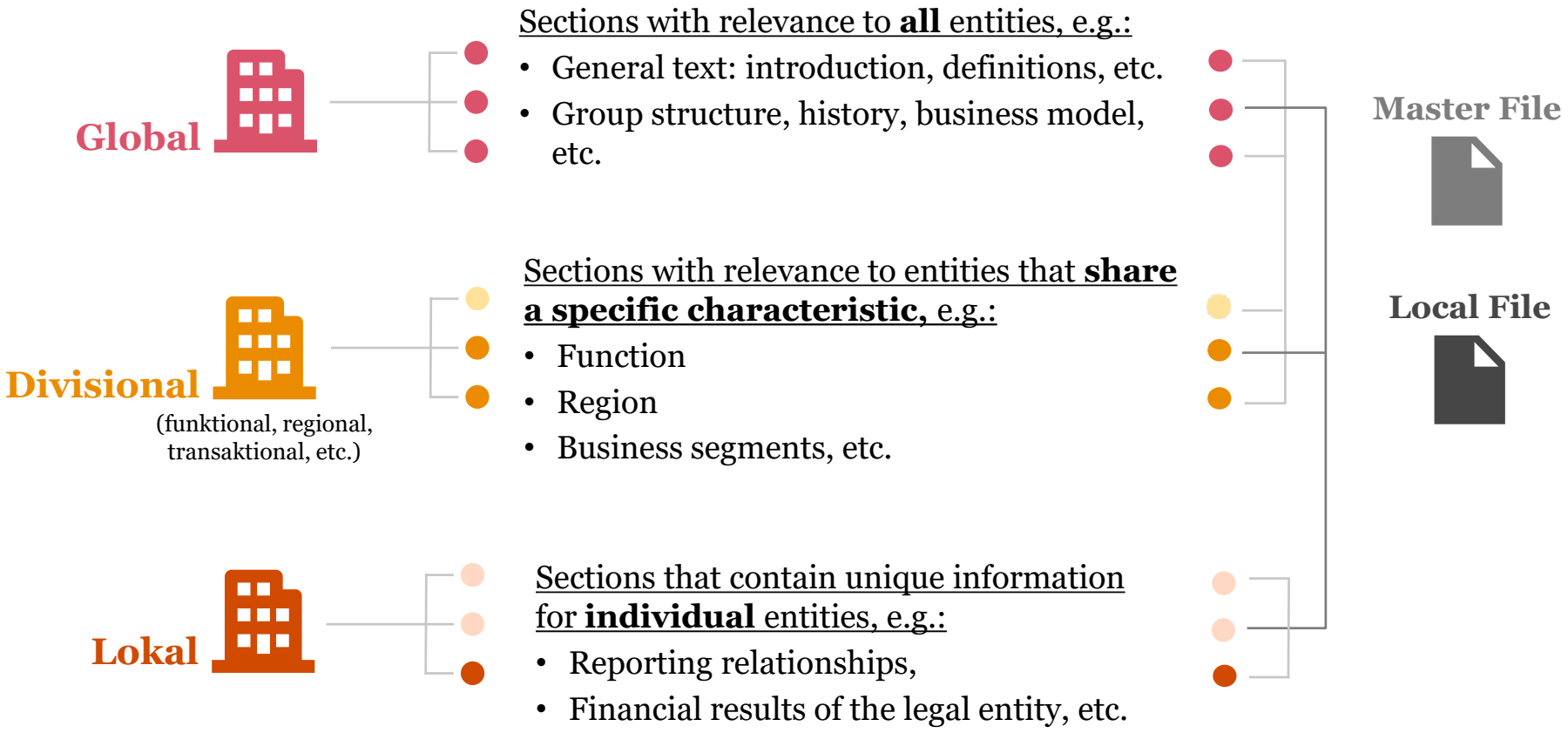
What is globalDoc

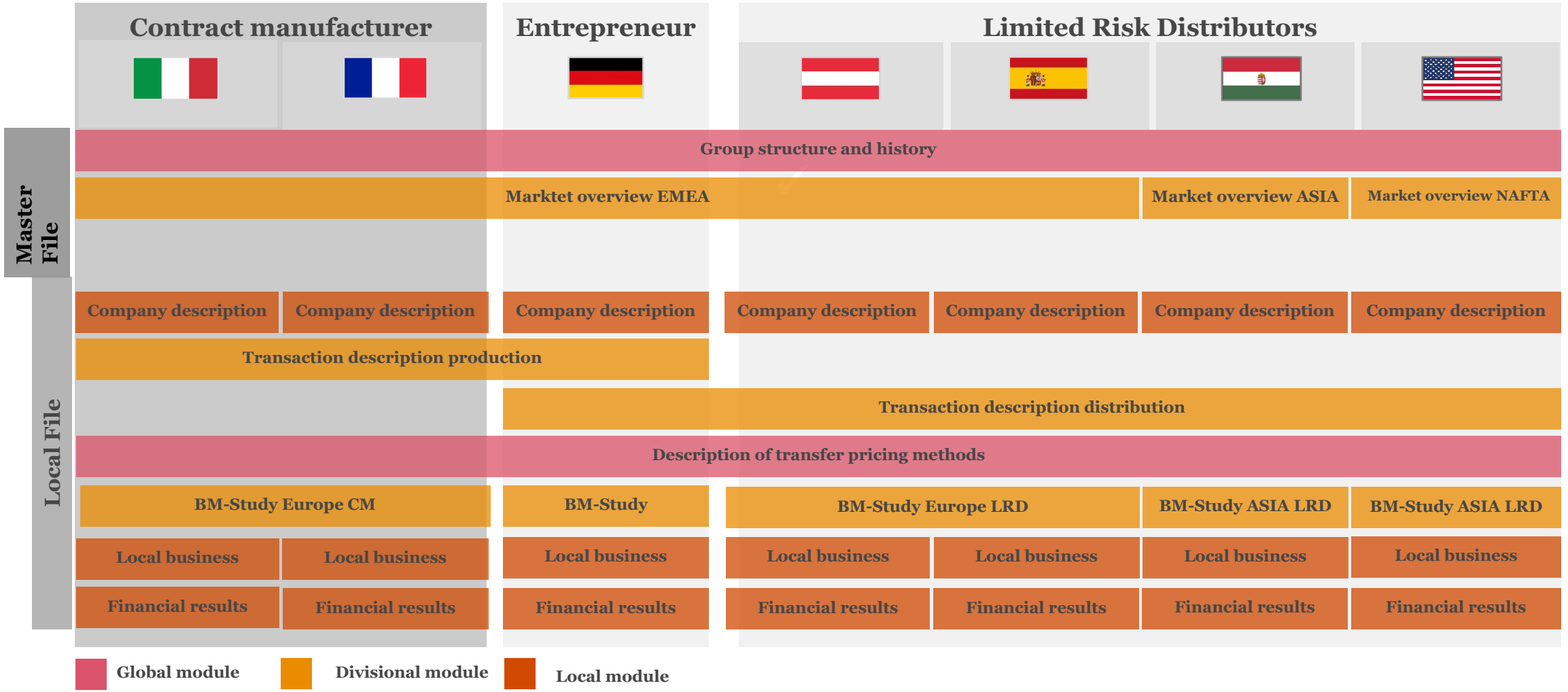
From information to module to documentation



Your advantages of the Modular Approach

- Any group structure can be represented.
- Content is prepared once and can be assigned to all, multiple or a single company.
- All modules can be combined individually to create a standardized yet flexible documentation report.
- The system can be adapted and scaled to a new environment.

Modular setup of your documentation (example)



Connecting modules with content, information and data

Texte

- Two options for text processing: in-tool editor and MS Word
- Permanent traceability of contents, all changes are tracked (who, when, what)
- Previous versions are available
- (Internal) back-up information can be archived together with the documentation content

✓ Prevention of redundancies

Variables

- Import of I/C transaction matrices and (segmented) profit and loss statements
- Import of lists as Excel/CSV files (companies, users, etc.)
- Central management of benchmarking results

✓ Consistent data

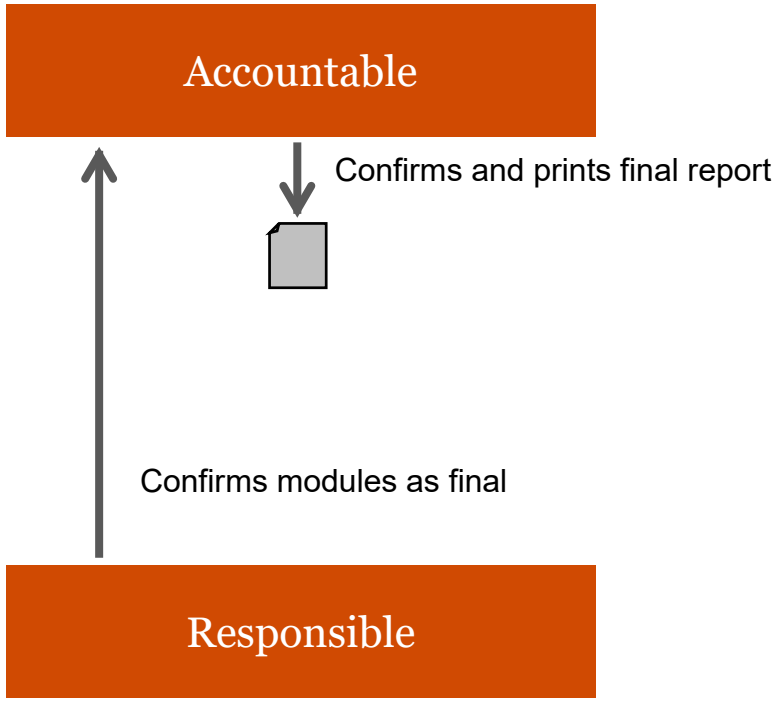
Attachments

- Information can be attached in any format (e.g. PowerPoint, PDF, Excel, email)
- Different use of the data, e.g. as an appendix to the TP documentation or as data storage for internal background information

✓ Central file storage

New user roles in globalDoc 8.0

User roles (according to RACI)



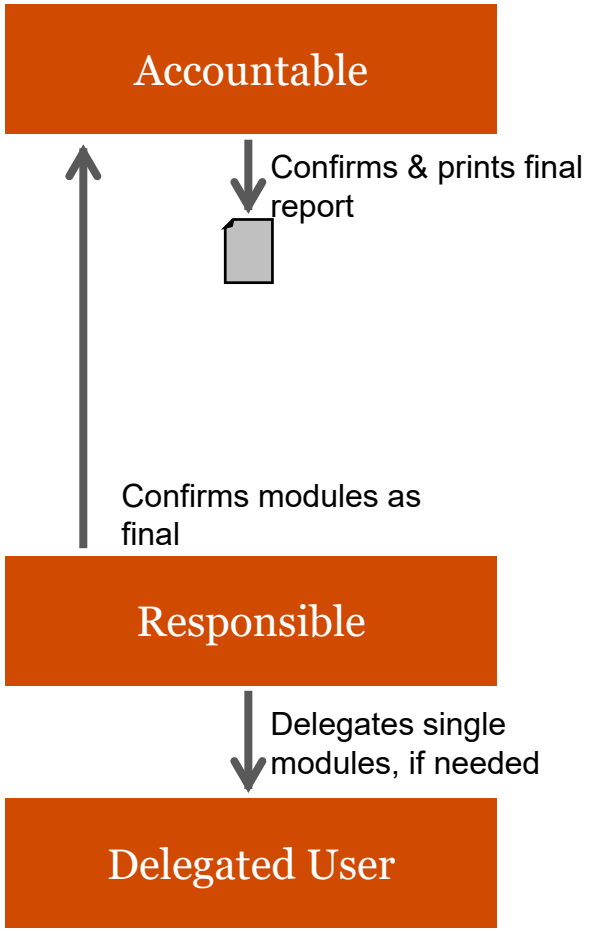
Has overall responsibility for the documentation of a reporting company and confirms the report as a whole
(e.g. CFO of the reporting company)

Is responsible for maintaining and creating the local module contents (for example, employees of the local tax department of the reporting company)

Note: Accountable and Responsible can be the same person!

New user roles in globalDoc 8.0

User roles (according to RACI)



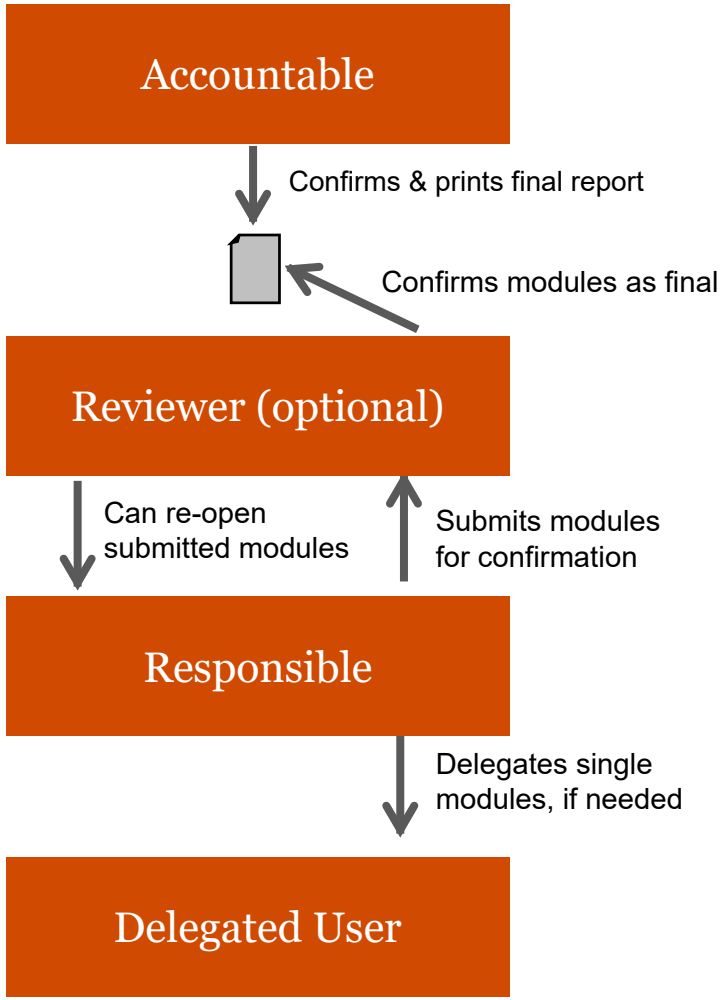
Has overall responsibility for the documentation of a reporting company and confirms the report as a whole (e.g. CFO of the reporting company)

Is responsible for maintaining and creating the local module contents (for example, employees of the local tax department of the reporting company)

Has sufficient information to maintain the local module content and does the groundwork for the Responsible.

New user roles in globalDoc 8.0

User roles (according to RACI)



Has overall responsibility for the documentation of a reporting company and confirms the report as a whole (e.g. CFO of the reporting company)

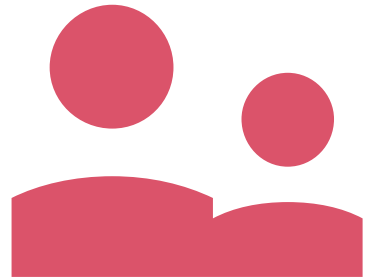
Optional: Reviews content of the local modules (e.g. employee of the central tax department)

Is responsible for maintaining and creating the local module contents (e.g. employees of the local tax department of the reporting company)

Has sufficient information to maintain the local module content and does the groundwork for the Responsible

Additional user rights

- Read rights
- Write permissions
- Editor rights/editing rights
- Print rights



New features in globalDoc version 8.5

- Improved comment function in the intool-Editor
- Possibility of direct task creation with module creation
- New language (Italian) available
- Flexibilisation with automatic allocation of modules by transaction group
- Possibility to insert variables over the whole report
- Checklist for individual modules for processing subtasks
- Automatic adaptation of currencies to countries
- Adding a “draft”- watermark in unfinalized reports
- Display of shareholders as variable
- Expansion of the questionnaire with new question types

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Live Demo

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Q&A

Further schedule (in English and German)

https://www.pwc-events.com/globalDoc2020

Webcast 1: Basic features of the globalDoc software

- 30. June 2020, 9:30 to 11:00 (Seminar language: German)
- 7. July 2020, 8:30 to 10:00 (Seminar language: English)
- 7. July 2020, 17:30 to 19:00 (Seminar language: English)

Webcast 2: New features of globalDoc 8.5 and outlook on the further developments

- 1. July 2020, 9:30 to 11:00 (Seminar language: German)
- 8. July 2020, 8:30 to 10:00 (Seminar language: English)
- 8. July 2020, 17:30 to 19:00 (Seminar language: English)

Webcast 3: Embedding globalDoc into an integrated software landscape

- 2. July 2020, 9:30 to 11:00 (Seminar language: German)
- 9. July 2020, 8:30 to 10:00 (Seminar language: English)
- 9. July 2020, 17:30 to 19:00 (Seminar language: English)

Thank you very much for your attention.

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